



中国可再生能源政策现状及展望：中国电力市场 如何实现可再生能源渗透

**Present and Future RES Policies in China: How can they accompany
the penetration of RES into the Chinese Electricity Market**

水电水利规划设计总院

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政策沿革

Developing history of policy



当前主要政策

Present main policies



政策发展趋势

Policy developing trend



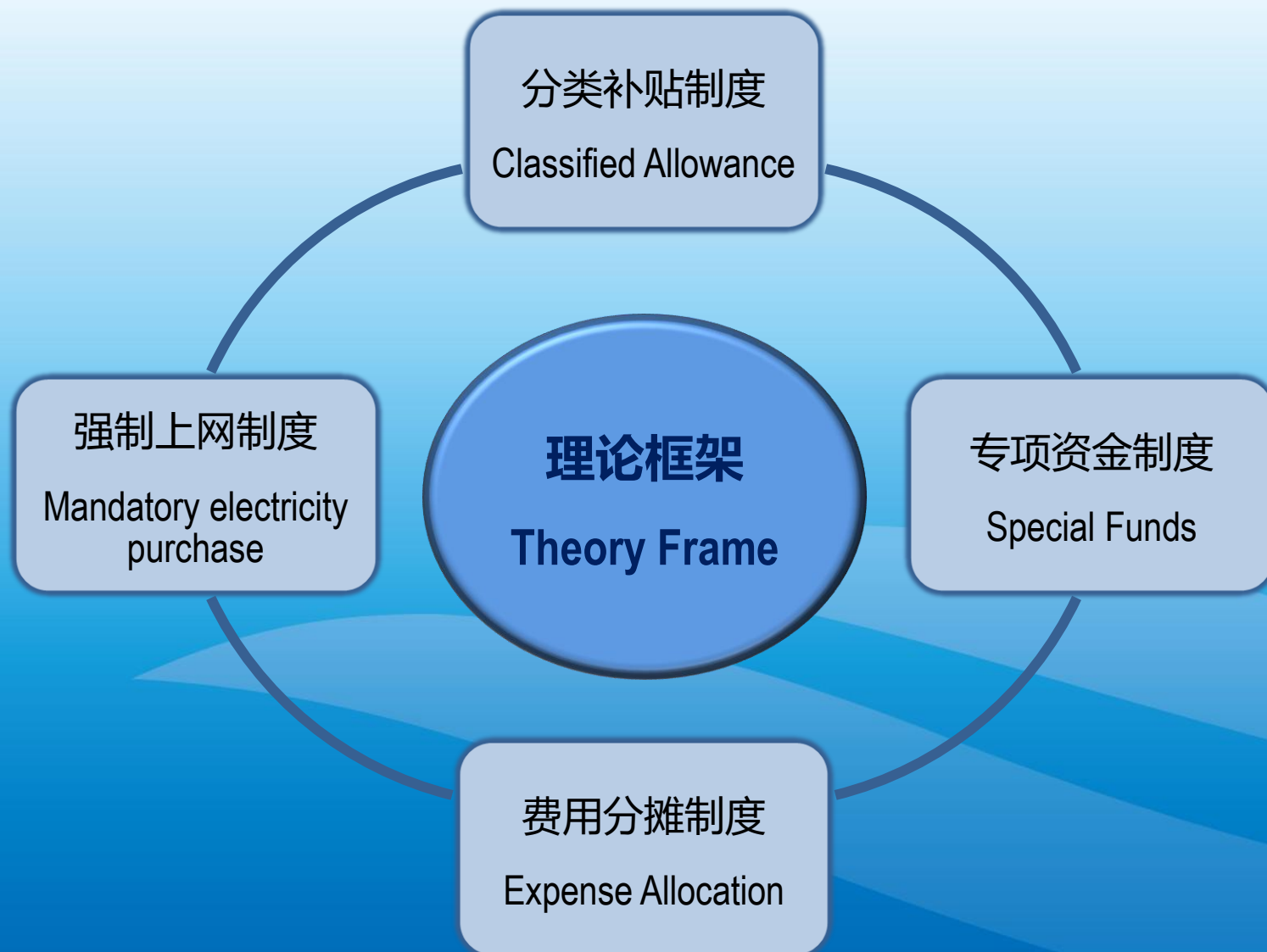
初期：成本高，产业不成熟

In the past: the RE industry is not mature, with high cost



以可再生能源法框架为理论基础

China Renewable Energy Law → Theoretical basis







1、可变成本低的长投资项目如何通过市场化手段保障收益

How to ensure the benefit of long-term project with low variable costs by the market approach

2、降低非技术成本的政策设计

How to decrease the non-technical costs through appropriate policy design

3、大规模外送的技术协同

How to achieve the technical conjunction of large-scale power transmission



以下几个方面是可再生能源5-10年政策框架发展的重点

The following aspects will be the developing priority of RE policy frame in 5-10 years

01

范围 Range

可再生能源有关的负荷

Power related to renewable energy

02

目标 Purpose

配额 Allocation

03

手段 Approach

保障收益

Ensure benefit

04

市场 Market

交易原则

Exchange principle





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谢谢!

Thanks for your attentions